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*Dare to be great*

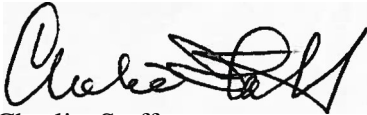
June 3, 2005

To Whom It May Concern:

This is for those seeking additional information on a new environmental dust control product called, DustFloc. It was developed in our University of Louisville laboratory through funding by Apex Resources, Inc. It is composed of natural materials essentially all edible, biodegradable organic polysaccharides.

DustFloc was developed and tested to assure it has strong soil binding properties to prevent wind and water erosion of soil particles in non-traffic areas. For further information contact, Charlie Staff using the information provided on this letterhead.

Best Regards,



Charlie Staff  
Director